



Entered on Docket
September 14, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

**ORDER SETTING DEADLINE TO FILE
PROOFS OF CLAIM AND PROOFS OF
INTEREST
(AFFECTS ALL DEBTORS)**

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Securities, LLC
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC

Date: August 31, 2006
Time: 9:30 a.m.

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1 The Court, sua sponte, after consultation with all counsel, and pursuant to Bankruptcy Rule
2 3003(c)(3),

3 ORDERS AS FOLLOWS:

4 1. The date by which proofs of claim or proofs of interest must be filed to be
5 considered timely filed is November 13, 2006 (the "Bar Date").

6 2. Debtors shall cause notice of this deadline to be mailed to all creditors, equity
7 interest holders, parties to executory contracts, investors, and parties in interest by first class mail
8 no later than September 18, 2006.

9 Submitted by:
10 RAY QUINNEY & NEBEKER P.C. and
SCHWARTZER & MCPHERSON LAW FIRM

11 By: 
12 LEMARDE E. SCHWARTZER, ESQ.
13 *Attorneys for Debtor and Debtor-In-Possession*

14 Approved/Disapproved by:
LEWIS AND ROCA, LLP

15 By: _____
16 SUSAN M. FREEMAN, ESQ.
17 ROB CHARLES, ESQ.
18 *Counsel for the Official Committee of
19 Unsecured Creditors of USA Commercial
Mortgage Company*

20 Approved/Disapproved by:
21 ORRICK, HERRINGTON & SUTCLIFFE LLP
and BECKLEY SINGLETON, CHTD.

22
23 By: _____
24 MARC A. LEVINSON, ESQ.
25 LYNN TRINKA ERNCE, ESQ.
26 ANNE M. LORADITCH, ESQ.
27 BOB L. OLSON, ESQ.
*Counsel for the Official Committee of
Equity Security Holders of USA Capital
Diversified Trust Deed Fund, LLC*

Approved/Disapproved by:
OFFICE OF THE U.S. TRUSTEE

By: 
SCOTT A. FARROW, ESQ.

Approved/Disapproved by:
GORDON & SILVER, LTD.

By: _____
GERALD M. GORDON, ESQ.
GREGORY E. GARMAN, ESQ.
*Counsel for the Official Committee of
Holders of Executory Contract Rights of
USA Commercial Mortgage Company*

Approved/Disapproved by:
STUTMAN TREISTER & GLATT, P.C. and
SHEA & CARLYON, LTD.

By: _____
EVE KARASIK, ESQ.
CHRISTINE PAJAK, ESQ.
CANDACE C. CARLYON, ESQ.
*Counsel for the Official Committee of
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First Trust Deed Fund LLC*

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2 3003(c)(3),

3 ORDERS AS FOLLOWS:

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5 considered timely filed is November ¹³ 18, 2006 (the "Bar Date").

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9 Submitted by:
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11 By: _____
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23 By: */s/ Anne M. Loraditch* _____
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