



Entered on Docket
February 21, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE
COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA Capital First Trust Deed Fund, LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Securities, LLC
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA First Deed Fund, LLC

Case No. BK-S 06-10725 (LBR)
Case No. BK-S 06-10726 (LBR)
Case No. BK-S 06-10727 (LBR)
Case No. BK-S 06-10728 (LBR)
Case No. BK-S 06-10729 (LBR)

Chapter 11

**Jointly Administered Under
Case No. BK-S-06-10725 LBR**

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USA COMMERCIAL MORTGAGE
COMPANY, et al.,

Plaintiffs,

vs.
HMA SALES, LLC, et al.,

Defendants

Adversary No. 06-01256-LBR
**ORDER GRANTING LIBERTY BANKS
MOTION TO INTERVENE**
Hearing Date: February 15, 2007


This matter having come before the Court on the Motion to Intervene (the "Motion")¹ of Liberty Bank ("Liberty"), appearing by and through its counsel, Wade B. Gochnour, Esq. of Haney, Woloson and Mullins, and Steven E. Ostrow, Esq. of White and Williams LLP, after having reviewed the Motion, declarations and other papers filed in this matter, and after due deliberation and it appearing that due and proper notice of the Motion having been given and that sufficient grounds exist for granting the requested relief pursuant to Federal Rule of Bankruptcy Procedure 7024, it is

ORDERED, that the Motion is granted in its entirety; and it is further

ORDERED, that Liberty is granted leave to intervene in this action and to file its Statement of Claim within five (5) days after the date of entry of this Order.

Submitted by:

HANEY, WOLOSON & MULLINS



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Attorney for Intervenor Liberty Bank

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¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed in the Motion.

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