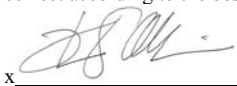


TRANSFER OF CLAIM		
<input type="checkbox"/> Check this box if there has been a transfer of any claim against the debtor or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).		
REQUEST FOR RELIEF		
Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petitioner. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.		
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief. x  _____ Signature of Petitioner or Representative (State title) Chief Restructuring Officer of <u>USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC</u> Name of Petitioner _____ Date Signed _____ Name & Mailing Address of Individual <u>THOMAS J. ALLISON,</u> Signing in Representative Capacity <u>4484 So. Pecos Road, Las Vegas, NV</u>	x <u>/s/ Jeanette E. McPherson</u> _____ <u>12/07/06</u> Signature of Attorney _____ Date _____ <u>Schwartz & McPherson</u> Name of Attorney Firm (If any) _____ <u>2850 So. Jones Blvd., # 1, Las Vegas, NV 89146</u> Address _____ <u>(702) 228-7590</u> Telephone No. _____	
x _____ Signature of Petitioner or Representative (State title) _____ Name of Petitioner _____ Date Signed _____ Name & Mailing Address of Individual _____ Signing in Representative Capacity _____	x _____ Signature of Attorney _____ Date _____ _____ Name of Attorney Firm (If any) _____ _____ Address _____ _____ Telephone No. _____	
x _____ Signature of Petitioner or Representative (State title) _____ Name of Petitioner _____ Date Signed _____ Name & Mailing Address of Individual _____ Signing in Representative Capacity _____	x _____ Signature of Attorney _____ Date _____ _____ Name of Attorney Firm (If any) _____ _____ Address _____ _____ Telephone No. _____	
PETITIONING CREDITORS		
Name and Address of Petitioner Same as above	Open Account	Amount of Claim Approximately \$22 million
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Name and Address of Petitioner	Nature of Claim	Amount of Claim
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.	Total Amount of Petitioners' Claims	

_____ continuation of sheets attached

PENDING BANKRUPTCY CASES FILED BY OR AGAINST ANY AFFILIATE OF THIS
DEBTOR

All cases filed in the District of Nevada.

USA COMMERCIAL MORTGAGE COMPANY. Chapter 11 case no. 06-10725

USA CAPITAL REALTY ADVISORS, LLC. Chapter 11 case no. 06-10726

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC. Chapter 11 case no. 06-10727

USA CAPITAL FIRST TRUST DEED FUND, LLC. Chapter 11 case no. 06-10728

USA SECURITIES, LLC. Chapter 11 case no. 06-10729